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Attorneys for Och-Ziff Capital Management Group LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**OBJECTION OF OCH-ZIFF CAPITAL MANAGEMENT GROUP LLC
TO THE MOTION OF THE AD HOC GROUP OF
LEHMAN BROTHERS CREDITORS PURSUANT TO SECTIONS 105(A)
AND 1109(B) OF THE BANKRUPTCY CODE AND BANKRUPTCY
RULES 2019 AND 7026 TO ESTABLISH DISCLOSURE PROCEDURES**

Och-Ziff Capital Management Group LLC ("Och-Ziff"), by and through its undersigned attorneys, hereby submits this objection to the Motion of the Ad Hoc Group of Lehman Brothers Creditors Pursuant To Sections 105(a) and 1109(b) of the Bankruptcy Code and Bankruptcy Rules 2019 and 7026 To Establish Disclosure Procedures (the "Motion") in the above-captioned chapter 11 cases of Lehman Brothers Holdings Inc. and its affiliated debtors-in-possession (together, the "Debtors"), and in support thereof respectfully represents as follows:

1. On September 15, 2008 and periodically thereafter, Lehman Brothers Holdings Inc. and its affiliated debtors-in-possession commenced voluntary cases (the "Chapter 11 Cases") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

2. Investment funds affiliated with Och-Ziff are creditors of several of the Debtors.

3. On May 23, 2011, the Ad Hoc Group of Lehman Brothers Creditors filed the Motion in the Chapter 11 Cases. The Motion, under the guise of § 105 of the Bankruptcy Code, purports to impose disclosure obligations on parties in the Chapter 11 Cases that go beyond those required by either current Rule 2019 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”) or those contemplated by amended Rule 2019.

4. Och-Ziff has reviewed several of the objections filed in response to the Motion. For the reasons set forth in those objections, Och-Ziff also objects to the relief requested in the Motion as being inconsistent with the Bankruptcy Code and Bankruptcy Rules and respectfully submits that the Motion should be denied.

Dated: New York, New York
June 8, 2011

Respectfully submitted,

Skadden, Arps, Slate, Meagher & Flom LLP

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